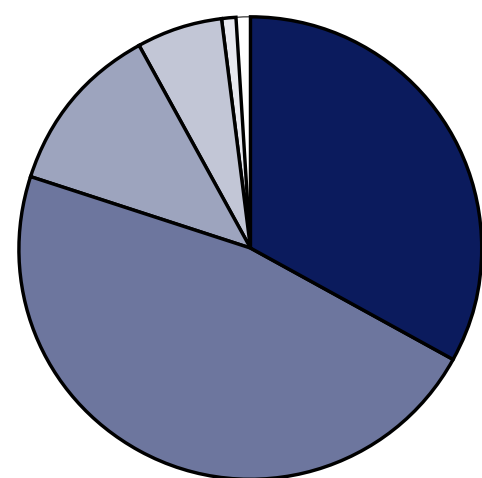
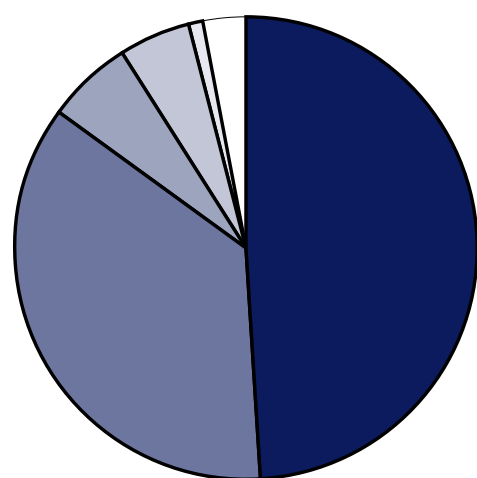


How CEOs Feel About Doing Business in the District Today

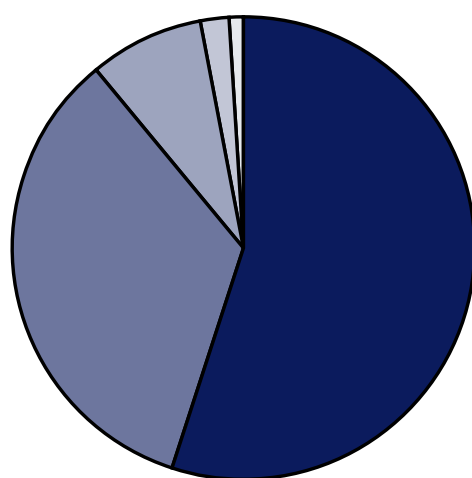
Since 2000, business leaders have grown more optimistic about the business climate in the District.



2000



2001



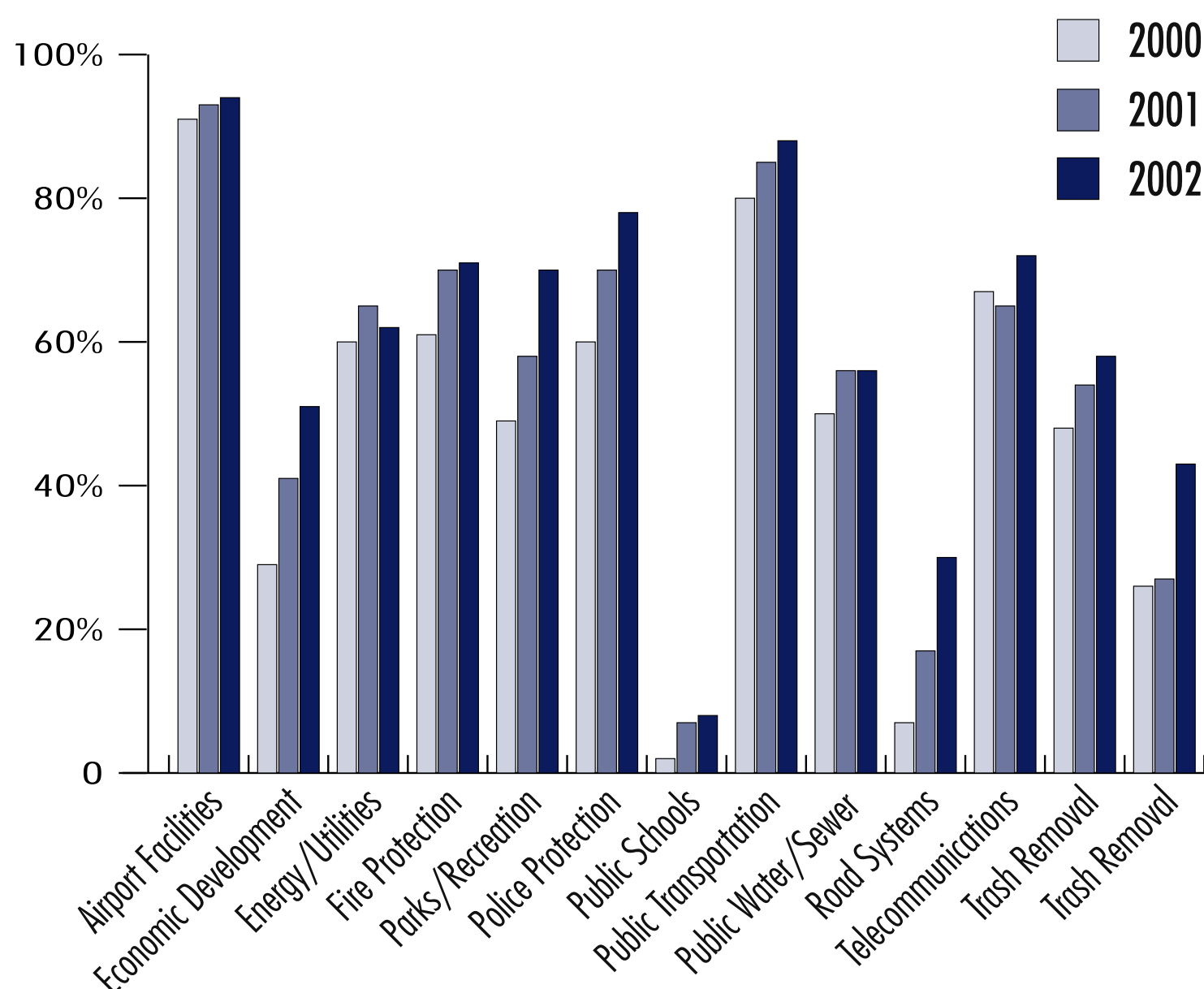
2002

- Very Positive
- Somewhat Positive
- Neutral
- Somewhat Negative
- Very Negative
- Unsure/NR

	2000	2001	2002
Very Positive	33%	49%	55%
Somewhat Positive	47%	36%	34%
Neutral	12%	6%	8%
Somewhat Negative	6%	5%	2%
Very Negative	1%	1%	1%
Unsure/NR	1%	3%	0%

CEOs Impressions of Quality of District's Business and Public Services

Percentage of CEOs that rank District services as "Good" to "Excellent."



	2000	2001	2002
Airport Facilities	91%	93%	94%
Economic Development	29%	41%	51%
Energy/Utilities	60%	65%	62%
Fire Protection	61%	70%	71%
Parks/Recreation	49%	58%	70%
Police Protection	60%	70%	78%
Public Schools	2%	7%	8%
Public Transportation	80%	85%	88%
Public Water/Sewer	50%	56%	56%
Road Systems	7%	17%	30%
Telecommunications	67%	65%	72%
Trash Removal	48%	54%	58%
Zoning/Land Use	26%	27%	43%